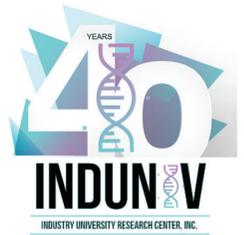


# RESHORING PUERTO RICO

## BIOSCIENCE DESTINATION

INDUSTRY.ACADEMIA.GOVERNMENT.WORKING TOGETHER

A large graphic featuring a blue DNA double helix in the center. To the left, a glass vial with a Puerto Rican flag design is filled with yellow pills. To the right, there are circular inset images: a scientist in a lab coat working in a laboratory, a waving Puerto Rican flag, and an aerial view of a large industrial facility. The background is a close-up of white pills.

• High Tech Infrastructure • Highly Specialized Talent • Stable Policies •

• Business Continuity and Resiliency •

• Reliable Supply Chain •

• Unsurpass Incentives • Low Cost Jurisdiction •



# We are...

# INDUNIV

INDUSTRY UNIVERSITY RESEARCH CENTER, INC.



## Our Vision

Enhance Puerto Rico's status as the preferred location for new business opportunities through knowledge creation in the life sciences. Including pharmaceutical, biotechnology, medical devices, electronic health care and allied industries.



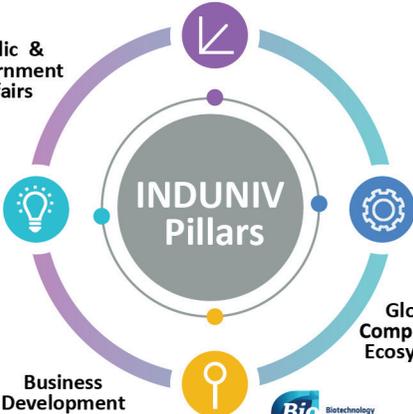
## Our Mission

To develop the necessary strategies and action plans that promote the development of the knowledge economy through innovation. To solve technical and scientific problems with potential commercialization. Position PR as a global best practice location of choice for the life sciences enterprises through the industry, university, and government.



## Advanced STEM Education & Innovation

Public & Government Affairs



INDUNIV Pillars

High Skills Talent Dev.

Future Capacity Bldg.

Advance Manufacturing Supply Chain & Energy

Infrastructure

Global Competitive Ecosystem

Business Development & Promotions

Networking & Facilitation

Advocacy

Promotion

Alliances



Board of Directors from Industry, Academia and Governments

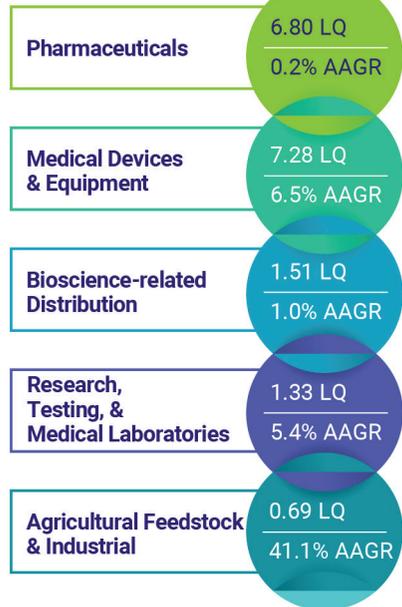
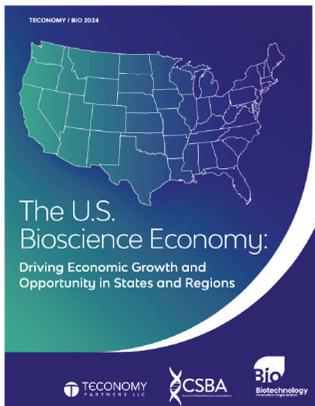


# Summary of Puerto Rico's Bioscience Industry Today

- Puerto Rico is home to more than **42,000 bioscience** Industry direct jobs spanning **1,077 business** establishments
- "Specialized" concentration in four of five subsectors
- All subsectors have been **growing** on average annual basis



“ Puerto Rico stand out as the only US jurisdiction that is specialized in four of the five bioscience subsectors. While eight states have a specialization in three subsectors, no state has a specialization in all five subsectors. ”



Employment, Location Quotient ("LQ"), and Average Annual Growth Rate (AAGR) - 2019-2023

# PUERTO RICO

## The preferred RESHORING destination

EDA Designated BioTech Hub  
NSF Innovation Engine Site

- 32 Medical Device Plants
- 50 Medical Device Support Sites



- 31 Biopharma Plants
- 17 AGBIO Stations



Highly **SPECIALIZED**



**70%**  
Exports to over  
**120 COUNTRIES**



**TOP 7**  
**USA EMPLOYMENT**  
CONCENTRATION  
AND  
SPECIALIZED  
HUMAN CAPITAL



**45% OF**  
Industrial Jobs  
Represented by  
**Bioscience Sector**



**11 TOP**  
**OF 20**  
Medical Devices  
Companies



**6 TOP**

Biopharmaceutical  
Companies



**PUERTO RICO**  
**UNIQUENESS:**

- USA Territory
- US regulatory framework
- Foreign control jurisdiction
- Registered plants - 120 countries



**OVER 70 YEARS**  
of experience in  
Pharma and  
Medical Device  
manufacturing



**MORE THAN**  
**40**  
**YEARS in**  
Sterile  
Manufacturing



**34%**  
**GDP** Represented  
**Life Science**

# Why join INDUNIV... Puerto Rico's Life Sciences Cluster

## Among the membership benefits:

-  Provide different forums for interactions between sectors: Industry, Academia and Government. You build your professional network through meetings and events.

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-  Consulting and referral services; increase visibility support in the planning community outreach activities, publications, website links, and social media.

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-  Develop and promote educational and scientific events with preferred access and discounted registrations.

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-  Cost savings purchasing through BIO Business Solutions program which offers discounted products and services from leading suppliers.

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[www.induniv.org](http://www.induniv.org)



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